

## MATERIAL MARKET UPDATE

The DSEX gained 665 points (15.77%) in August as the market gained momentum with strengthening investors' confidence. The securities regulator's continuous efforts to improve market oversight and establish reforms created a bullish sentiment and pushed up the market materially. Although the upward movement of the index slowed down in pace towards the middle of the month due to some selling pressure from investor's profit-booking efforts, the overall positive sentiment continued to persist. Some positive signs in several key economic indicators also instilled confidence among investors. Moreover, opportunities to take positions in undervalued stocks at attractive prices encouraged investors to inject more money into the market. Active participation of retail investors, especially those with high net worth also contributed to this surge in market liquidity as the money market's return has declined. Hence, the overall average daily turnover increased by 242.88% compared to the previous month. Industrial and pharmaceutical stocks were the most heavily exchanged scrips on the trading floor. Going forward, investors' bullish sentiment is likely to uphold with the BSEC's initiatives in the market coupled with improving economic conditions, which will play a vital role in helping the market recover.

Bangladesh's forex reserves continued to reach new highs and crossed the US\$ 38.48 billion mark on the back of lower import payments and a record-breaking inflow of remittance. Remittance recorded the highest single-month inflow of US\$ 2.60 billion in the first month of FY21. While these milestones offer some hope, the sustainability of remittance growth is being questioned as over 95,000 workers have returned home in the last four months after losing their jobs abroad while seemingly no workforce export took place. The 0.59% positive growth rate in exports in July and Bangladesh's success in reclaiming its long-standing second position in RMG exports provides some evidence that the economic cycle is slowly starting to pick up as people return to work. Moreover, major export destinations' retail sales have started moving towards their pre-pandemic levels which has increased scope for fresh RMG orders. Alongside this, the government's multiple initiatives to improve the country's investment climate may also see increased FDI in the coming days. Besides, subdued private sector credit growth and excessive government borrowing from banks to finance the budget deficit have pushed up excess liquidity in the banking system to an all-time high of around BDT 1.40 trillion, which awaits efficient utilization. However, the hope of full economic recovery that is sparkling at the end of the tunnel still has a long way to go as our GDP growth in FY20 has fallen down to 5.24% as per provisional data without taking the impact of the virus into account. Revenue collection in the first month of the new and challenging FY has fallen short of its target by 22.07%. Also, consumption, which is the primary driver of our growth, is yet to pick up pace. We are also still lagging in our preparations to address the piling risk in the financial sector while reputed global banks have been keeping ample provisioning aside since they started seeing signs of impending danger. Our default loans have already increased by BDT 36.06 billion in the April to June quarter amid the pandemic.

## KEY NEWS UPDATE

### MACROECONOMY

- GDP growth rate comes down to 5.24% in FY20: <https://rb.gy/gr4kcd>
- Inflation drops by 49 bps from previous month to 5.53%: <https://rb.gy/udh6or>
- Export earnings record positive growth of 0.59% in July: <https://rb.gy/vq6mt6>
- Industrial imports drop more than 8% in FY20 amid dismal private sector: <https://rb.gy/phon7c>
- Single month inflow of remittances reaches US\$ 2.60 billion mark in July: <https://rb.gy/xravix>
- Forex reserves cross US\$ 38 billion for the first time: <https://rb.gy/gb0ufc>
- Private sector credit growth increases to 9.2% in July: <https://rb.gy/uri6oo>
- Banks' excess liquidity hits record BDT 1.40 trillion: <https://rb.gy/3xeq5r>
- Default loans rise BDT 36.06 billion amid pandemic: <https://rb.gy/bpi6rw>
- Revenue collection 22.07% short of first month's target: <https://rb.gy/qp0hxb>
- Bangladesh still among top sourcing destinations: <https://rb.gy/sa6f2i>

### CAPITAL MARKET

- Beximco pharma cuts deal to be lone distributor of Indian Covid vaccine: <https://rb.gy/a5kwib>
- Restructuring of ICB underway: <https://rb.gy/gfhqgo>
- High net worth investors lift market: <https://rb.gy/e8ksxn>
- BSEC orders firms to report on lending to sister concerns: <https://rb.gy/ndnopf>
- BSEC cracks down on faking financials: <https://rb.gy/rcncps>
- BB acts to bring infra firms in stock market: <https://rb.gy/mcruzu>

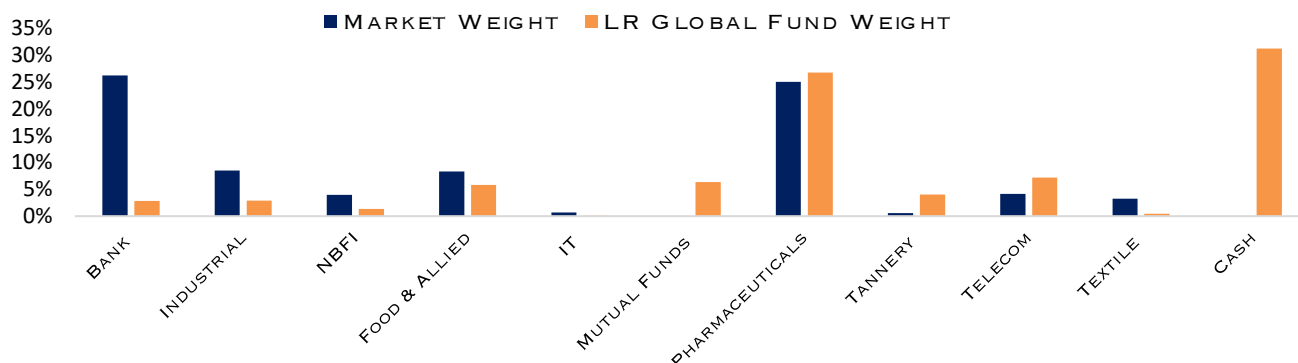
### INTERNATIONAL

- US retail sales rise by 1.2% in July: <https://rb.gy/xdaluc>
- UK retail sales climb back to pre-pandemic levels: <https://rb.gy/pote5x>
- US consumer spending rises by 1.9% in July: <https://rb.gy/qf8exj>

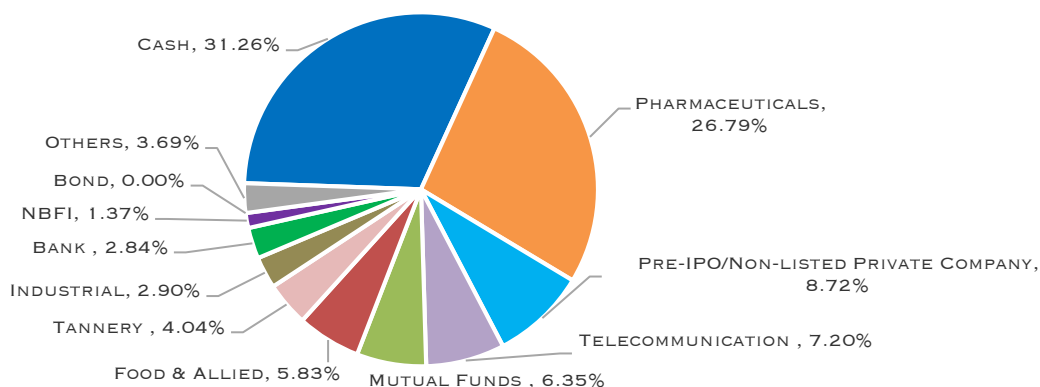
## LR GLOBAL PORTFOLIO UPDATE

LR GLOBAL'S PORTFOLIO IS UNDERWEIGHT IN ALL SECTORS COMPARED TO THE BENCHMARK INDEX, EXCEPT THE PHARMACEUTICALS, TELECOMMUNICATION, MUTUAL FUNDS, AND TANNERY SECTOR. WE ARE CURRENTLY MAINTAINING A HIGH PROPORTION OF CASH AS IT IS GENERATING A BETTER RETURN COMPARED TO THE MARKET ITSELF. MOREOVER, WE ARE ALSO WELL POSITIONED TO BUY UNDERVALUED SECURITIES WHEN APPROPRIATE.

### SECTORWISE INVESTMENT

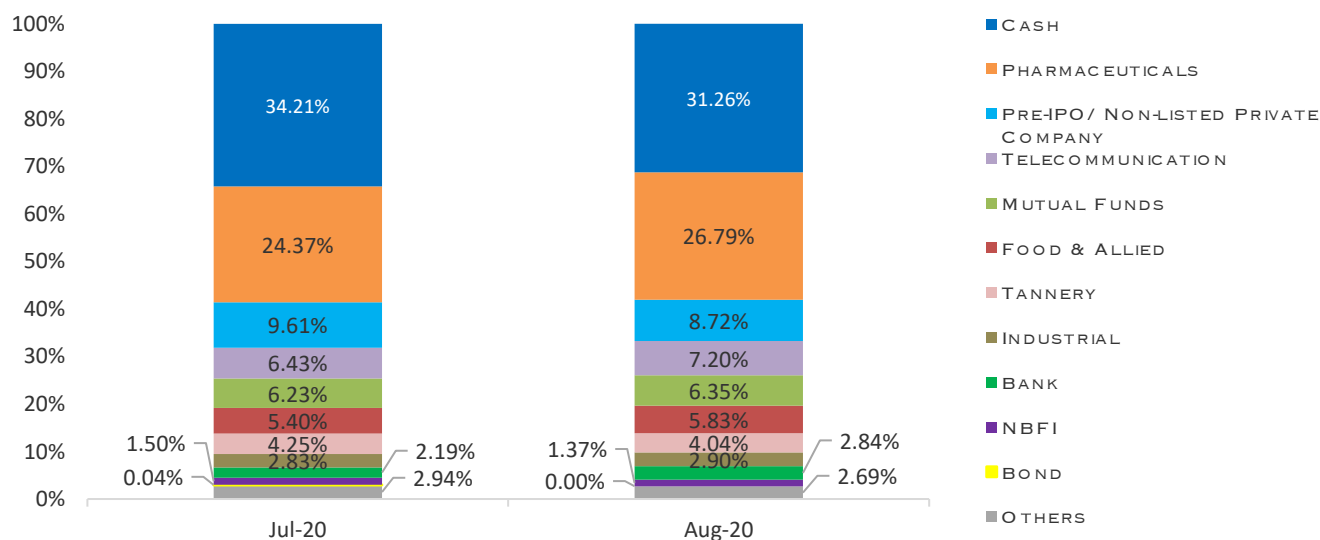


### SECTORAL COMPOSITION OF PORTFOLIO AT MARKET VALUE



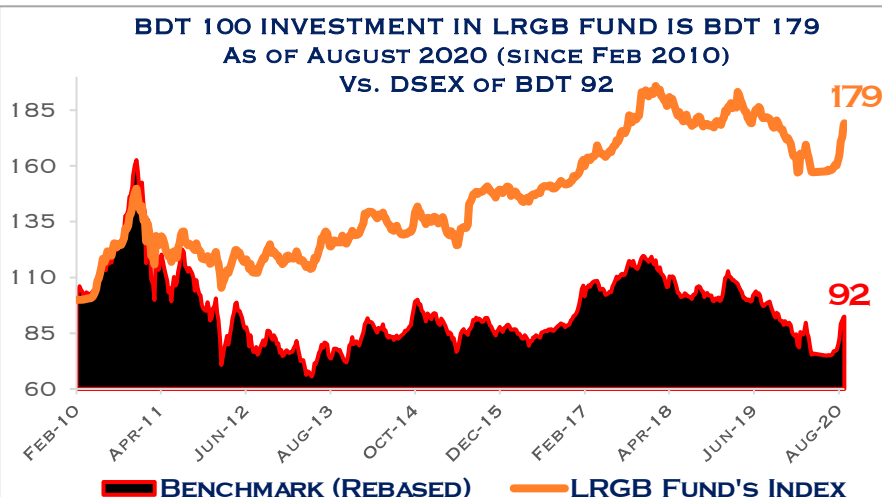
WE ARE TAKING SELECTIVE POSITIONS IN WELL CAPITALIZED AND FOCUSED COMPANIES AND ALSO EVALUATING DISCOUNTED AND TRANSPARENT MUTUAL FUNDS TO GAIN EXPOSURE. WE PRIMARILY BOOKED PROFITS FROM FEW STOCKS AND BUYING BACK THE SAME AT MORE ATTRACTIVE PRICES.

### CHANGES IN PORTFOLIO MARKET VALUE THIS MONTH



## LR GLOBAL PORTFOLIO PERFORMANCE

**WE HAVE CONSISTENTLY OUTPERFORMED THE BENCHMARK INDEX ACROSS ALL FUNDS SINCE INCEPTION DUE TO OUR SECURITY SELECTION, ASSET ALLOCATION, MARKET TIMING, AND RISK MANAGEMENT PROCESS.**



\*NOTE: DSE REMAINED CLOSED FROM 26<sup>TH</sup> MARCH TO 28<sup>TH</sup> MAY 2020 DUE TO LOCKDOWN.

**LR GLOBAL MANAGED FUNDS HAVE CONSISTENTLY BEAT THE MARKET WITH OVER 40% CASH DIVIDENDS. DESPITE A FLAT MARKET SINCE 2010, LR GLOBAL MANAGED FUNDS HAVE MATERIALLY OUTPERFORMED THE BENCHMARK INDEX.**

VALUE ADDITION HISTORY	SINCE INCEPTION	9 YEAR	8 YEAR	7 YEAR	6 YEAR	5 YEAR	4 YEAR	3 YEAR	2 YEAR	1 YEAR
CUMULATIVE RETURN LRG	79.18%	47.84%	51.75%	51.98%	34.24%	35.13%	21.13%	6.68%	-1.78%	-3.87%
CUMULATIVE RETURN VS (DSEX)	-7.54%	-14.83%	0.67%	29.87%	10.28%	8.21%	10.56%	-12.74%	-10.22%	-10.15%
LRG VALUE ADDITION	86.72%	62.67%	51.08%	22.11%	23.97%	26.93%	10.57%	19.42%	8.43%	6.28%
MATERIAL VALUE ADDITION IN AN UP & DOWN MARKETS (ANNUALIZED)										
LR GLOBAL RETURN	5.85%	4.44%	5.35%	6.16%	5.03%	6.21%	4.91%	2.18%	-0.90%	-3.87%
DSEX RETURN	-0.76%	-1.77%	0.08%	3.80%	1.64%	1.59%	2.54%	-4.44%	-5.25%	-10.15%
LRG VALUE ADDITION	6.62%	6.21%	5.27%	2.36%	3.39%	4.62%	2.37%	6.62%	4.35%	6.28%
ACTIVE MANAGEMENT HISTORY (LOW BETA & GENERATED CONSISTENT ALPHA)										
BETA (LRG VS DSEX)	0.46	0.44	0.45	0.48	0.49	0.48	0.47	0.48	0.47	0.49
LRG ALPHA VS DSEX	3.78%	2.72%	2.85%	2.00%	1.94%	3.11%	1.33%	1.99%	-0.81%	-1.12%
CUMULATIVE CASH DIVIDEND HISTORY										
DIVIDEND (BDT Mn)	3,609.04	3,108.6	2,469.41	1,833.27	1,263.9	766.79	727.04	378.00	378.00	84.00
DIVIDEND % OF PAR	41.48%	35.73%	28.38%	21.07%	14.53%	8.81%	8.36%	8.04%	8.04%	3.11%

## LR GLOBAL INDIVIDUAL PORTFOLIO PERFORMANCE

**LR GLOBAL FUNDS NAV INCREASED BY OVER 10% IN AUGUST COMPARED TO JULY. HOWEVER, OUR FUNDS UNDERPERFORMED THE BROADER INDEX BY 5.31%. CONSIDERING THE GRIM OUTLOOK OF THE FINANCIAL SECTOR, WE ARE MAINTAINING A LOW EXPOSURE IN BANKS AND NBFIS WHICH OUTPERFORMED THE BENCHMARK INDEX DURING THE PERIOD UNDER REVIEW.**

### MONTHLY PORTFOLIO PERFORMANCE

	AUGUST 2020	JULY 2020	JUNE 2020	LATEST MONTHLY RETURN (JULY TO AUGUST 2020)	RETURN AGAINST DSEX (JULY TO AUGUST 2020)	PERFORMANCE REMARKS
DSEX	4,879.15	4,214.43	3,989.09	15.77%	N/A	N/A
DBH1STMF	9.98	9.02	8.8	10.64%	-5.13%	Underperformed
GREENELMF	9.93	9.04	8.83	9.85%	-5.93%	Underperformed
AIBL1STMF	10.22	9.39	9.16	8.84%	-6.93%	Underperformed
MBL1STMF	10.17	9.19	8.99	10.66%	-5.11%	Underperformed
LRGLOBMF1	10.19	9.24	9.04	10.28%	-5.49%	Underperformed
NCCBLMF1	10.18	9.18	8.97	10.89%	-4.88%	Underperformed

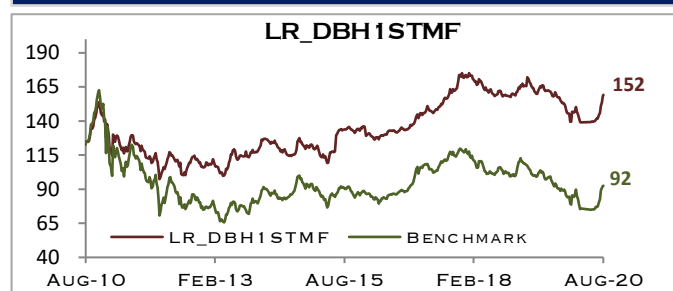
**CONSISTENT PERFORMANCE ACROSS ALL FUNDS**  
**INCLUDING CASH DIVIDED HISTORY DESPITE BEAR MARKETS OVER LAST 10 YEARS**

DIVIDEND HISTORY	DBH1STMF	GREENELMF	AIBL1STMF	MBL1STMF	LRGLOBMF1	NCCBLMF1
FUND INCEPTION DATE	4-Feb-10	23-Sep-10	6-Jan-11	3-Feb-11	15-Sep-11	24-May-12
INITIAL FUND SIZE (BDT Mn)	1,200	1,500	1,000	1,000	3,000	1,000
TL CASH DIVIDEND (BDT Mn)	667.20	472.50	415.00	370.00	1,250.33	434.01
% CASH DIVIDEND TO PAR	56%	32%	42%	37%	42%	43%

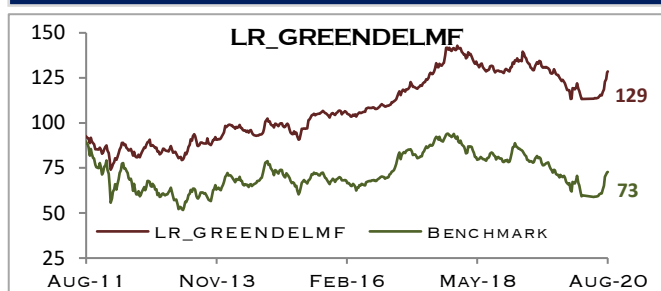
CUMULATIVE DIVIDEND YIELD	DBH1STMF	GREENELMF	AIBL1STMF	MBL1STMF	LRGLOBMF1	NCCBLMF1
5 YEAR	40.20%	42.86%	47.38%	46.68%	46.99%	42.77%
4 YEAR	32.27%	33.84%	46.80%	44.50%	30.93%	36.76%
3 YEAR	26.03%	27.66%	30.50%	31.85%	24.06%	28.53%
2 YEAR	21.32%	23.21%	22.04%	23.21%	14.19%	24.51%
1 YEAR	10.46%	11.07%	11.45%	12.40%	6.39%	10.13%

DIVIDEND YIELD (ANNUALIZED)	DBH1STMF	GREENELMF	AIBL1STMF	MBL1STMF	LRGLOBMF1	NCCBLMF1
5 YEAR	8.04%	8.57%	9.48%	9.34%	9.40%	8.55%
4 YEAR	8.07%	8.46%	11.70%	11.12%	7.73%	9.19%
3 YEAR	8.68%	9.22%	10.17%	10.62%	8.02%	9.51%
2 YEAR	10.66%	11.61%	11.02%	11.61%	7.10%	12.26%
1 YEAR	10.46%	11.07%	11.45%	12.40%	6.39%	10.13%

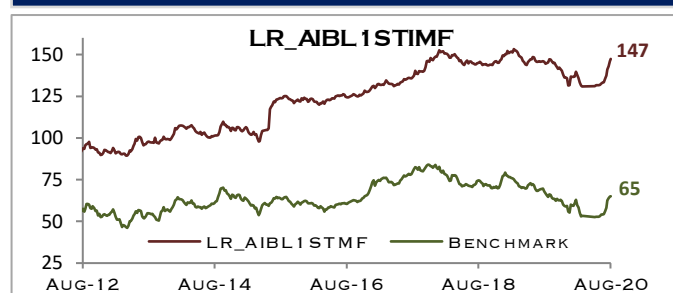
DBH1STMF MATERIALLY OUTPERFORMED THE BENCHMARK INDEX BY 66.7% AND DISBURSED 55.6% CASH DIVIDEND SINCE INCEPTION.



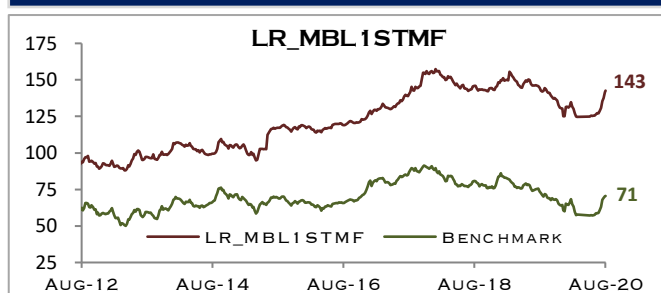
GREENELMF MATERIALLY OUTPERFORMED THE BENCHMARK INDEX BY 55.8% AND DISBURSED 31.5% CASH DIVIDEND SINCE INCEPTION.



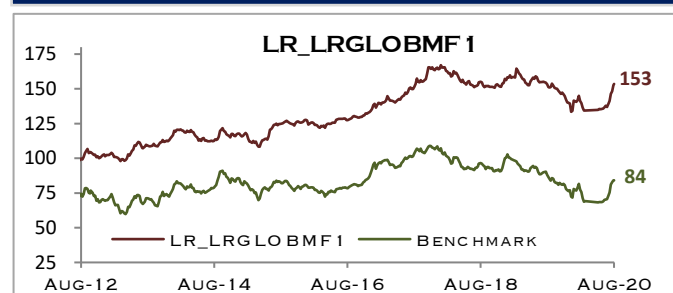
AIBL1STMF MATERIALLY OUTPERFORMED THE BENCHMARK INDEX BY 82.4% AND DISBURSED 41.5% CASH DIVIDEND SINCE INCEPTION.



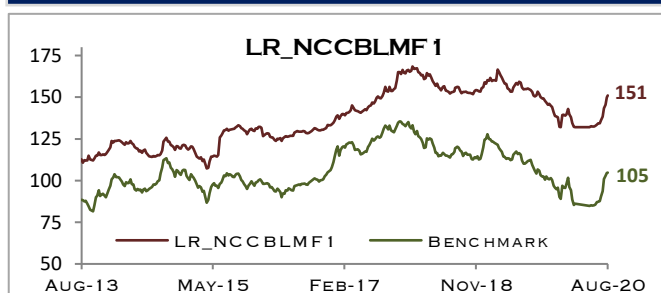
MBL1STMF MATERIALLY OUTPERFORMED THE BENCHMARK INDEX BY 72.0% AND DISBURSED 37.0% CASH DIVIDEND SINCE INCEPTION.



LRGLOBMF1 MATERIALLY OUTPERFORMED THE BENCHMARK INDEX BY 69.2% AND DISBURSED 41.68% CASH DIVIDEND SINCE INCEPTION.



NCCBLMF1 MATERIALLY OUTPERFORMED THE BENCHMARK INDEX BY 46.3% AND DISBURSED 43.4% OF CASH DIVIDEND SINCE INCEPTION.



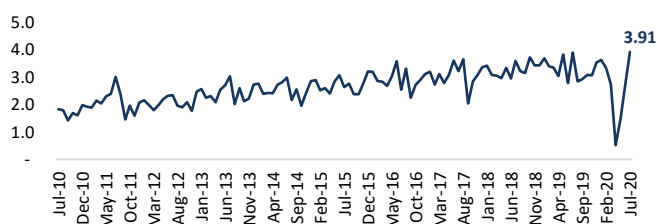
# MACRO UPDATE

	FY 2020-21	FY 2019-20	% CHANGE
EXPORT (MN \$) (JULY)	3,911	3,890	0.6%
REMITTANCES (MN \$) (JULY)	2,590	1,590	62.9%
TOTAL DOMESTIC CREDIT (MN \$) (JULY)	155,773	136,480	14.1%
CREDIT TO THE PRIVATE SECTOR (MN \$) (JULY)	129,395	118,274	9.4%
BROAD MONEY M2 (MN \$) (JULY)	165,670	144,997	14.3%
	FY 2019-20	FY 2018-19	% CHANGE
IMPORT (MN \$) (JULY-JUNE)	51,316	58,783	-12.7%
TAX REVENUE (NBR) (MN \$) (JULY-JUNE)	25,708	24,619	4.4%
LC OPENING OF INDUSTRIAL RAW MATERIAL (MN \$) (JULY-JUNE)	18,900	20,305	-6.9%
LC OPENING OF CAPITAL MACHINERY (MN \$) (JULY-JUNE)	4,606	6,079	-24.2%
CURRENT ACCOUNT BALANCE (MN \$) (JULY-JUNE)	(4,849)	(5,102)	N/A
NET SALES OF NATIONAL SAVINGS CERTIFICATES (MN \$) (JULY-JUNE)	1,721	5,055	-66.0%
	AUGUST	JULY	% CHANGE
FOREIGN EXCHANGE RESERVE (MN \$)	38,482	37,288	3.2%
CALL RATE (WEIGHTED AVERAGE RATE)	4.70	4.85	-3.1%
TAKA/DOLLAR EXCHANGE RATE (AVG)	84.80	84.80	-0.1%
	JULY	JUNE	% CHANGE
US RETAIL SALES (MN \$)	535,982	529,396	1.2%
UK RETAIL SALES (MN \$)	10,226	9,873	3.6%

SOURCE: BANGLADESH BANK, US CENSUS BUREAU, UK OFFICE FOR NATIONAL STATISTICS

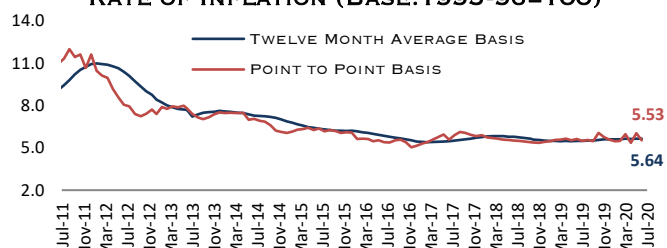
EXPORT EARNINGS INCREASED BY 0.6% IN JULY COMPARED TO THE SAME PERIOD IN FY20.

EXPORT (IN BN USD)



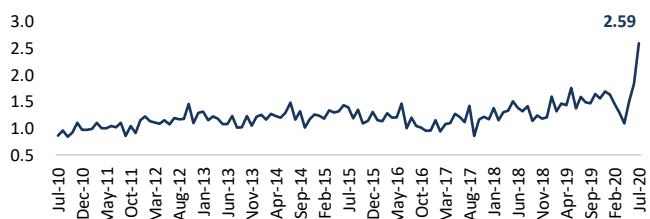
FOOD INFLATION DECLINED 84 BPS IN JULY, WHILE NON-FOOD NUDGED UP BY 6 BPS, BRINGING DOWN OVERALL INFLATION BY 49 BPS.

RATE OF INFLATION (BASE: 1995-96=100)



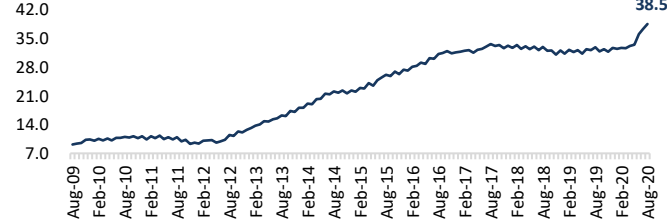
REMITTANCE GREW BY 62.89% IN JULY COMPARED TO THE SAME MONTH IN THE PREVIOUS FY OWING TO IT BEING THE FESTIVAL MONTH.

REMITTANCE (IN BN USD)



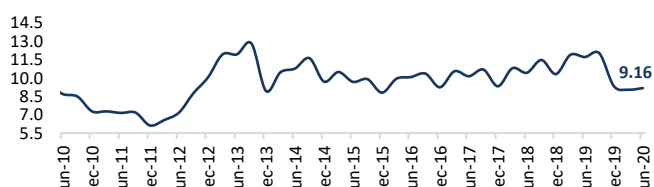
FOREX RESERVES HIT AN ALL-TIME HIGH OF USD 38.5 BN IN AUGUST DUE TO ROBUST GROWTH IN INWARD REMITTANCES AND REDUCED IMPORT PAYMENTS.

FOREIGN EXCHANGE RESERVE (IN BN USD)



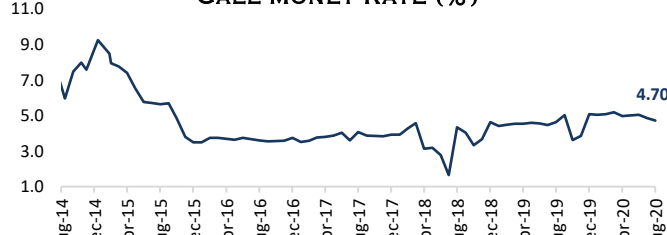
CLASSIFIED LOANS SOARED UP TO 9.16% EVEN AFTER A WAIVER ON LOAN CLASSIFICATION

% SHARE OF CLASSIFIED LOAN TO TOTAL OUTSTANDING



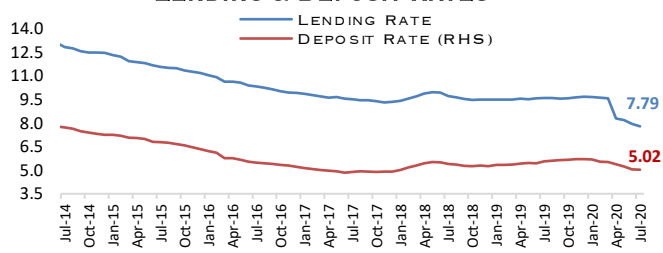
CALL MONEY RATE REDUCED BY 15 BPS IN JUNE COMPARED TO THE PREVIOUS MONTH.

CALL MONEY RATE (%)



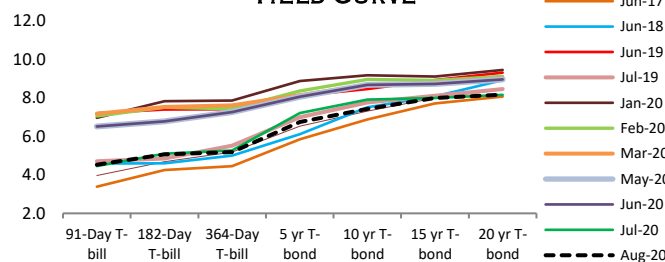
SPREAD HAS NARROWED SUBSTANTIALLY AS INTEREST RATES HAVE BEEN ADJUSTED TO SINGLE DIGITS AS PER BB DIRECTIVES.

### LENDING & DEPOSIT RATES



YIELD CURVE IS GRADUALLY FLATTENING AS THE LONG-TERM ECONOMIC OUTLOOK IS MORE PROMISING THAN THE SHORT-TERM.

### YIELD CURVE



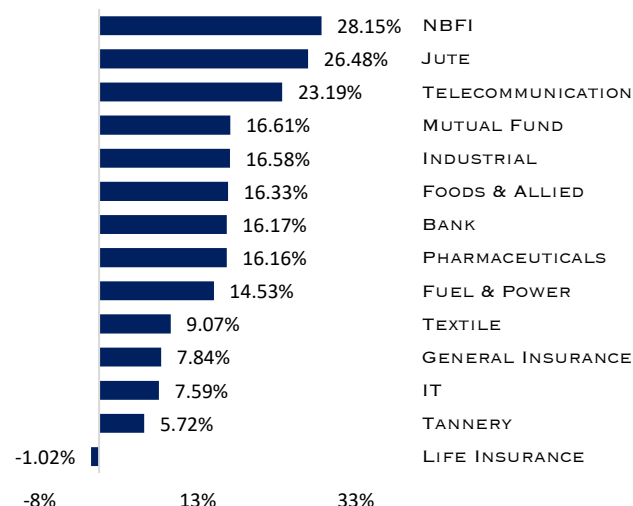
SOURCE: BANGLADESH BANK, THE FINANCIAL EXPRESS

## CAPITAL MARKET UPDATE

THE DSEX GAINED 665 POINTS (15.77%) DURING THE PERIOD AS INVESTORS GAINED CONFIDENCE IN THE MARKET WITH BSEC'S REGULATORY MOVES AND SOME REVIVAL OF ECONOMIC ACTIVITIES.

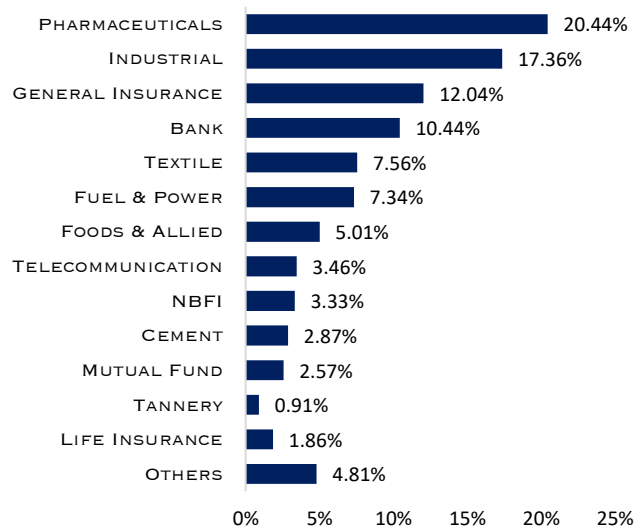
THE NBFI SECTOR GAINED THE MOST MAINLY DUE TO A SURGE IN ICB'S PRICE AMID THE REGULATOR'S MOVE TO RESTRUCTURE THE CORPORATION.

### MONTHLY SECTOR RETURN



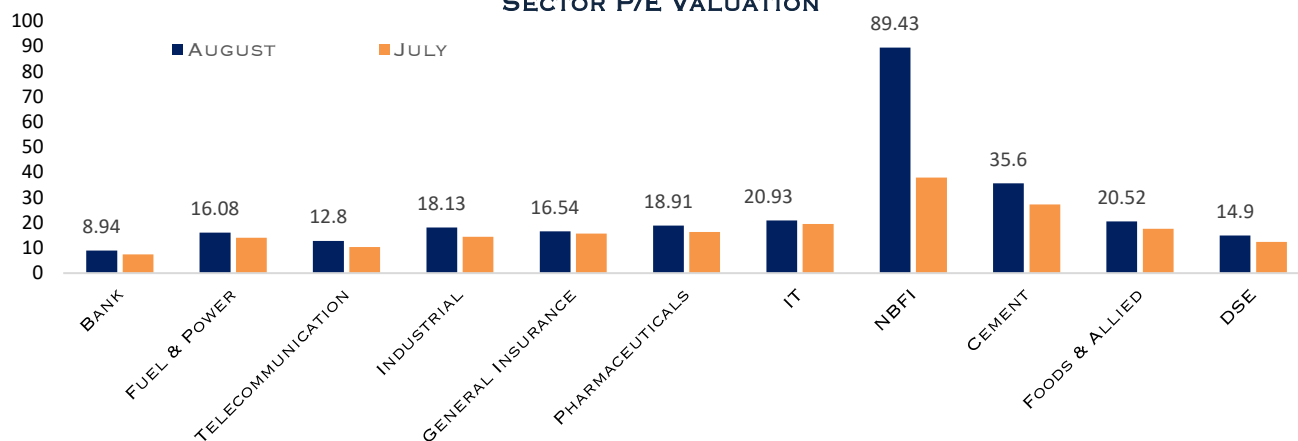
THE POSITIVE OUTLOOK OF THE PHARMACEUTICAL SECTOR HAS CONTINUED TO ATTRACT INVESTORS TOWARDS THE STOCKS IN THE SECTOR.

### SECTOR CONTRIBUTION TO TOTAL TURNOVER



THE P/E RATIO OF MAJORITY SECTORS INCREASED MINIMALLY WITH THE OVERALL MARKET, BUT STOCKS STILL REMAIN AT ATTRACTIVE PRICES.

### SECTOR P/E VALUATION



**AVERAGE DAILY TURNOVER INCREASED MATERIALLY IN AUGUST COMPARED TO THE PREVIOUS MONTH AS INVESTORS FLOCKED TO THE MARKET WITH RENEWED ENTHUSIASM AS THE BSEC FORGED A POSITIVE SENTIMENT WITH ITS CONTINUED EFFORTS TO ESTABLISH MARKET REFORMS.**

#### MARKET LIQUIDITY

	THIS MONTH	LAST MONTH	CHANGE
TOTAL TURNOVER (BDT MN)	186,178.05	60,013.67	210.23%
AVG. DAILY TURNOVER (BDT MN)	9,798.84	2,857.79	242.88%

PHARMA COMPANIES AND LARGE-CAP COMPANIES REMAINED AMONG THE MOST TRADED STOCKS AMID GROWING MARKET OPTIMISM.

MAJORITY OF THE TOP 10 GAINERS BELONG TO Z-CATEGORY AMID BSEC'S DECISION TO BRING REFORMS TO JUNK STOCKS.

THE INSURANCE SECTOR EXPERIENCED SOME SELL PRESSURE AS INVESTORS MADE A MOVE TO TAKE POSITIONS IN LARGE-CAP STOCKS.

#### TURNOVER LEADERS

TICKER	TURNOVER (BDT MN)
BXPHERMA	9,804.74
BEXIMCO	8,261.03
SQURPHARMA	4,698.11
ORIONPHARM	4,366.92
BRACBANK	4,174.98
GP	3,313.01
LHBL	3,165.73
IFIC	3,111.60
BATBC	3,043.84
BSCCL	2,850.19

#### TOP TEN GAINERS

TICKER	% CHANGE
ZEALBANGLA	201.61%
SAVAREFR	133.19%
SHYAMPSUG	119.35%
BEXIMCO	99.25%
APOLOISPAT	84.38%
MITHUNKNIT	82.86%
SPCERAMICS	82.72%
MEGHNAPE	82.65%
DACCADYE	79.55%
TUNGHAI	73.68%

#### TOP TEN LOSERS

TICKER	% CHANGE
EIL	-64.14%
DHAKAINS	-18.62%
PRAGATIINS	-13.59%
SONALIPAPR	-11.59%
UNITEDINS	-9.16%
KARNAPHULI	-8.04%
DELTALIFE	-6.72%
PROVATIINS	-6.23%
ARGONDENIM	-5.96%
MERCINS	-5.90%

## NOTABLE QUARTERLY EARNINGS ANNOUNCEMENTS DURING THE MONTH

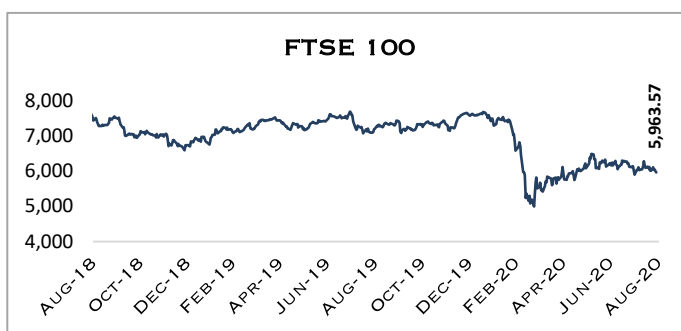
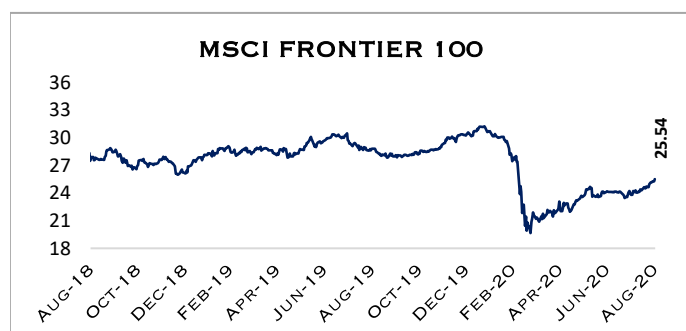
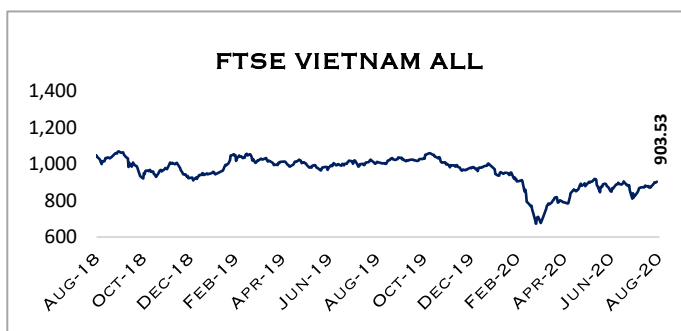
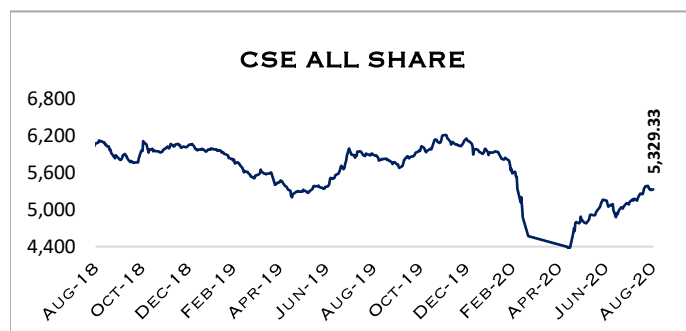
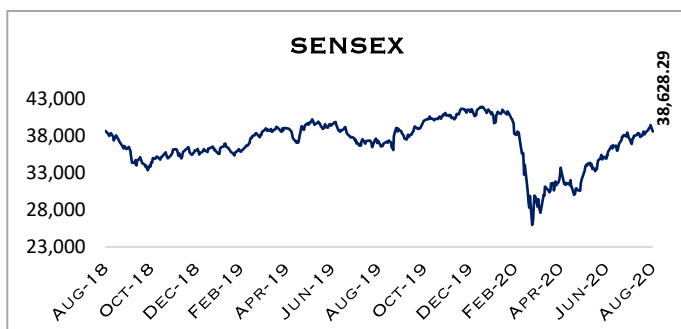
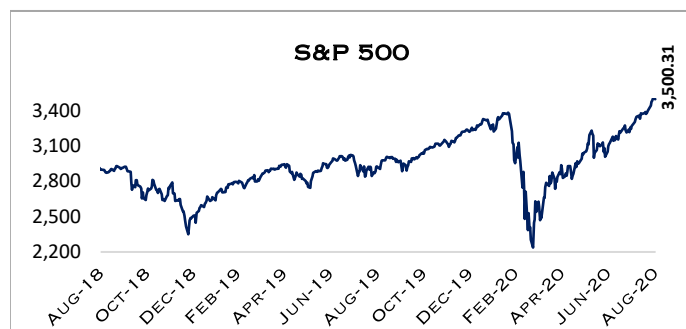
THE APR-JUN FY'20 QUARTER HAS BEEN CHALLENGING FOR MOST OF THE COMPANIES DUE TO LOCKDOWN IN THE PANDEMIC. BRACBANK'S NET EARNINGS THIS QUARTER SLUMPED BY 75.5% DUE TO A DECLINE IN NET INTEREST INCOME AND INCREASE IN OPERATING EXPENSES. BERGERPBL'S NET EARNINGS SLUMPED SIGNIFICANTLY BY 44.6% DUE TO A 47.88% DECLINE IN SALES IN THE APR-JUN QUARTER OF FY21 AS THE COMPANY COULD NOT OPERATE PROPERLY DURING THE LOCKDOWN PERIOD. MEANWHILE, MOST INSURANCE COMPANIES POSTED AN EARNINGS GROWTH DUE TO A DECLINE IN EXPENSES.

TICKER	COMPANY NAME	SECTOR	EPS 2020 (APR-JUN)	EPS 2019 (APR-JUN)	CHANGE
BGIC	BANGLADESH GENERAL INSURANCE COMPANY LTD.	GENERAL INSURANCE	0.52	0.24	116.67%
GREENDELT	GREEN DELTA INSURANCE LTD.	GENERAL INSURANCE	0.65	0.41	58.5%
KARNAPHULI	KARNAPHULI INSURANCE COMPANY LTD.	GENERAL INSURANCE	0.28	0.24	16.67%
EASTLAND	EASTLAND INSURANCE COMPANY LTD.	GENERAL INSURANCE	0.45	0.46	-2.17%
UTTARAFIN	UTTARA FINANCE AND INVESTMENTS LTD.	NBFI	1.77	3.04	-41.78%
BRACBANK	BRAC BANK LTD.	BANK	0.24	0.98	-75.51%
BERGERPBL	BERGER PAINTS BANGLADESH LTD.	INDUSTRIAL	2.32	11.12	-79.14%

SOURCE: LR GLOBAL RESEARCH AND DSE



## WORLD MARKET



## INDICES, COMMODITIES &amp; CURRENCIES

INDICES	1-YEAR	6-MONTH	3-MONTH	1-MONTH	1-WEEK
S&P500	19.87%	18.75%	15.79%	8.29%	3.26%
SENSEX	5.65%	1.27%	14.20%	4.57%	-0.44%
CSE ALL	-9.34%	-5.08%	8.38%	4.74%	-1.05%
FTSE VTNM	-10.19%	-0.09%	2.76%	11.52%	2.94%
MSCI FRONTIER 100	-11.38%	-8.49%	7.40%	7.22%	2.32%
FTSE 100	-17.26%	-9.38%	-1.86%	-2.31%	-0.64%
DSEX	-7.88%	3.87%	20.16%	15.77%	2.45%

\*NOTE: RETURNS HAVE BEEN CALCULATED ON THE BASIS OF TRADING DAYS AS SEVERAL EXCHANGES ACROSS THE GLOBE REMAINED CLOSED FOR VARYING PERIODS DUE TO LOCKDOWNS.

COMMODITIES RETURN	1-YEAR	6-MONTH	3-MONTH	1-MONTH	1-WEEK
GOLD	28.64%	24.07%	12.72%	0.24%	2.03%
COPPER	19.16%	16.92%	24.94%	6.03%	3.91%
CRUDE OIL	-22.24%	-8.86%	20.81%	5.81%	-0.02%
SUGAR	12.40%	-12.86%	16.67%	3.96%	-1.79%
WHEAT	19.29%	3.36%	6.38%	1.67%	3.61%

CURRENCIES RETURN*	EXCHANGE RATE	1-YEAR	6-MONTH	3-MONTH	1-MONTH	1-WEEK
EURO	0.84	-8.1%	-6.7%	-6.9%	-1.3%	-1.2%
INR	73.25	1.5%	-0.4%	-2.5%	-2.2%	-1.2%
YEN	105.89	-0.3%	-2.2%	-1.7%	0.0%	-0.1%
CNY	6.85	-4.6%	-1.1%	-3.8%	-2.3%	-1.0%
VND	23,174.00	-0.1%	-0.3%	-0.4%	0.0%	0.0%
BDT	84.63	0.2%	-0.3%	-0.3%	-0.2%	0.0%

\*CALCULATED AGAINST USD, POSITIVE RETURN DENOTES DEPRECIATION AGAINST USD

SOURCE: INVESTING.COM