



**MOST EXPERIENCED &
TRUSTED INVESTMENT
MANAGER**

**LR GLOBAL MANAGED ALL MUTUAL FUNDS PORTFOLIO DETAIL DISCLOSURE
PORTFOLIO POSITION AS OF JUNE 30, 2020**

AS OF JUNE 30, 2020						
FUNDS	DBH1ST	GREENDEL	AIBL1STI	MBL1ST	LRGLOB	NCCBL
RENATA	8.6%	8.8%	8.7%	8.7%	9.6%	8.6%
SQURPHARMA	8.0%	8.0%	8.4%	8.6%	8.8%	8.3%
BATBC	6.1%	6.4%	ISLAMIC	5.3%	6.5%	6.6%
GP	5.9%	6.1%	6.1%	6.2%	6.2%	6.0%
BXPBARMA	4.6%	4.7%	4.7%	4.8%	5.4%	4.6%
BATASHOE	4.2%	4.4%	4.3%	4.5%	4.4%	4.4%
SINGERBD	2.4%	2.4%	2.4%	2.5%	2.6%	2.4%
CITYBANK	2.5%	2.5%	ISLAMIC	2.1%	2.1%	2.0%
DBH	1.6%	1.7%	ISLAMIC	1.4%	1.9%	1.7%
ACMELAB	0.8%	0.7%	1.1%	1.1%	0.7%	0.9%
BRACBANK	0.5%	0.5%	ISLAMIC	0.5%	0.5%	0.4%
SQUARETEXT	0.5%	0.3%	0.5%	0.5%	0.5%	0.4%
RUNNERAUTO	0.5%	0.4%	0.4%	0.4%	0.4%	0.4%
ALL OTHER	0.1%	0.1%	0.2%	0.2%	0.1%	0.1%
KEY HOLDINGS	46.3%	46.9%	36.8%	46.7%	49.5%	46.8%
MUTUAL FUNDS	10.6%	6.7%	11.6%	11.1%	3.5%	10.9%
LANKABANGLA SECURITIES LTD.	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%
UNICORN INDUSTRIES LTD.	2.2%	2.2%	2.4%	2.5%	2.5%	0.0%
ENERGY PRIMA LTD.	1.7%	0.1%	0.2%	0.0%	0.3%	0.0%
BANGLADESH NEWS 24 HOURS LTD.	5.9%	6.1%	6.0%	6.2%	6.4%	5.9%
RANGPUR DISTILLERIES & CHEMICALS LTD.	1.4%	1.4%	0.0%	1.4%	1.5%	1.4%
THYROCARE BANGLADESH LTD.	0.0%	0.0%	0.0%	0.0%	0.0%	4.9%
PRE-IPO/PLACEMENTS:	11.5%	9.7%	8.5%	10.1%	10.6%	12.2%
TOTAL RISK ASSETS	68.3%	63.4%	56.9%	67.9%	63.7%	69.9%
RISK FREE ASSETS (CASH & TREASURY)	31.7%	36.6%	43.1%	32.1%	36.3%	30.1%

AS OF SEPTEMBER 24, 2020						
LAST MARKET PRICE	7.5	7.1	7.2	7.1	7.1	6.8
NET ASSET VALUE	10.03	9.97	10.21	10.23	10.24	10.68
TRADED PRICE DISCOUNT	25.2%	28.8%	29.5%	30.6%	30.7%	36.3%
DIVIDEND YIELD LTM (%)	10.7%	11.3%	11.1%	11.3%	5.6%	8.8%
HISTORICAL DIVIDEND PAID (% OF PAR)	55.6%	31.5%	41.5%	37.0%	44.3%	50.0%
EARNINGS PER SHARE (EPS)						
EPS (OCTOBER 2019 TO DECEMBER 2019)	(0.92)	(0.85)	(0.69)	(0.44)	(0.77)	(0.44)
EPS (JANUARY 2020 TO MARCH 2020)	(0.43)	(0.40)	(0.36)	(0.44)	(0.38)	(0.38)
EPS (APRIL 2020 TO JUNE 2020)	0.05	0.05	0.08	0.05	0.05	0.04

IMPORTANT DISCLOSURE:

The above valuation of the Non-Listed Investments (PRE-IPO/PLACEMENTS) is valued based upon company financial position and per the BSEC guidelines and our stated policy dated 02/11/14 and 13/11/2014. We have a material dispute with the Trustee in regard to valuation of Non-Listed Investments since January, 2020 that caused the delay in publishing the Quarterly/Half Yearly/Yearly Accounts on time.

The dispute with the Trustee was due to the fact that the Trustee did not follow Rule 58 of the Mutual Fund Rules, 2001 which states that the AMC "and" the Trustee shall review the valuation of Non-Listed Investment securities together. In this instance, the Trustee without any discussion has unfairly proposed the valuation of Investment of certain Non-Listed Securities as NIL without providing any methodology or rationale even after our series of request for the same. In addition, the Trustee has not applied a consistent methodology for the valuation of the investment in Non-Listed investment securities across asset management firms and has unfavorably treated our investment without substance or logic whatsoever.

We have been investing in Non-Listed securities since 2012, on behalf of the funds under management and have a long track record of performance. We value all our investments fairly and consistently following applicable accounting principles and existed all traded positions since 2012 at or above our stated valuations.

Until the above issue is resolved by the Trustee we will make the full and complete disclosure as above on our website (www.lrglobalbd.com) going forward for the benefit of all unitholders.